SMALL CAP CONFERENCE VII - EVENT SCHEDULE

TUESDAY, NOVEMBER 15TH



(for presenting company CEOs only, due to limited space)

4:30 - 5:15 p.m. Welcoming Cocktail Reception for CEOs of presenting companies, institutional and accredited investors and FINRA Brokers at the Penn

Club of New York, 30 West 44 Street, Spruce Room, 3rd Floor

5:20 - 5:30 p.m. Conference opening remarks by Alan Stone, disclaimer.

Company Presentations:

5:30 - 6:00 p.m. Neostem Inc. (AMEX: NBS) Dr. Robin Smith, CEO 6:00 - 6:30 p.m. Chestnut Petroleum (Private) Mark Plummer, CEO 6:30 - 7:00 p.m. Gen Audio Inc. (Private) Jerry Mahabub, CEO

7:00 - 7:30 p.m. Special Guest Speaker, Dan Mangru from The Mangru Report:

"The intersection of media and politics"

7:30 - 8:00 p.m. Networking with CEOs



Event organizer/financier Alan Stone from WallStreet Research has over the past 30 years become one of the leading experts and consultants in the Small Cap Marketplace.

Between presentation sessions, CEOs of respective presenting

interviewed by reporters

from Corporate Profile.

companies will be



WEDNESDAY, NOVEMBER 16TH

7:30 - 9:00 a.m. Buffet Breakfast / Registration in the Spruce Room, 3rd floor

8:15 - 8:25 a.m. **Opening Remarks** by Alan Stone, Managing Director

of Alan Stone & Company, LLC and WallStreet Research™

8:25 - 8:40 a.m. ComStarMedia/YouToo Social TV. Jon Lunsford, EVP

CUI Global, Inc. (OTCBB: CUGI) William Clough, CEO 8:40 - 9:00 a.m.

CT Group (Private) Todd Griffiths, CEO 9:00 - 9:20 a.m.

Fortune Oil and Gas (Private) Gerald Bailey, Chairman 9:20 - 9:40 a.m.

9:40 - 10:00 a.m. Implant Sciences (IMSC.PK) Glenn Bolduc, CEO

10:00 - 10:20 a.m. **Morning Break**

Schedule to be continued on page 2

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10:00 - 10:20 a.m. **Morning Break**

10:40 - 11:00 a.m. UXA Resources, Ltd. (ASX: UXA) Russell Penney, Managing Director 11:00 - 11:20 a.m. MacroSolve Inc. (MCVE.PK) Steve Signoff, CEO and Donald Trump, Jr.

11:20 - 11:40 a.m. Chestnut Petroleum (Private) Mark Plummer, CEO

12:00 - 2:00 p.m. **Breakout Luncheon** in Tarnopol Room (10th Floor),

With CEOs and Sponsors. Keynote Speaker, Brian Tierney, Esq.

"Today's Media Environment in the Digital Age"

Afternoon Presentations, Spruce Room Third floor

2:00 - 2:20 p.m. OnStream Media (NASDAQ: ONSM) Randy Selman, CEO 2:20 - 2:40 p.m. Spartan Gold, Ltd. (OTCBB: SPAG) Malcolm Stevens, CEO

2:40 - 3:00 p.m. LinkStorm (Private) David Sidman, CEO.

3:15 - 5:00 p.m. **Exhibit Hall, Network with CEOs in Tarnopol Room, Tenth Floor**

5:15 - 6:00 p.m. Parade of CEOs, Five Minute Lightning Rounds, Spruce Room, Third Floor

6:00 - 7:00 p.m. Networking with CEOs, Third Floor

Formal Conference Concludes

MANGRU REPORT Selected CEO interviews by Dan Mangru

Selected CEO interviews by Dan Mangru for television distribution.



Donald Trump, Jr. - Special Guest Speaker



Extensive Media Coverage The entire event will be filmed by Digital Gate Communications. We will provide each company with a digital copy of their video

with a digital copy of their video conference presentation filmed and edited by Digital Gate.



Contact:

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